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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In Re:

MOTORS LIQUIDATION COMPANY, *et al.*,
f/k/a General Motors Corp., *et al.*

Debtor.

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Chapter 11 Case No.
09-50026
(Jointly Administered)

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NOTICE OF WITHDRAWAL OF PROOF OF CLAIM
FILED BY THE BANK OF NEW YORK MELLON

PLEASE TAKE NOTICE that The Bank of New York Mellon, by and through its undersigned counsel, and pursuant to and in accordance with the terms and conditions provided for in the Settlement Agreement between General Motors LLC, Motors Liquidation Company, MLCS, LLC (fka Saturn, LLC) Saturn County Bond Corporation, HNB Investment Corp., General Foods Credit Corporation, General Foods Credit Investors No. 2 Corporation, Philip-Morris Capital Corporation, General Electric Capital Corporation, U.S. Bank National Association, as owner trustee under certain lease arrangements, The Bank of New York Mellon, as indenture trustee, pass through trustee or purchase option agent under certain lease agreements, Manufacturers and Traders Trust Company, as indenture trustee, pass through trustee or purchase option agent under

certain lease agreements, and Wells Fargo Bank Northwest, National Association, as indenture trustee under certain lease agreements (the “Settlement Agreement”), approved by this Court on March 19, 2010, hereby withdraws the two (2) proofs of claim, each filed November 23, 2009 and numbered (a) 44834, and (b) 44835.

EMMET, MARVIN & MARTIN, LLP

/s/ Edward P. Zujkowski

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